

**Name of warrant** VPB.KIS.M.CA.T.01  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

- |  |   |
|--|---|
| 1. Issuer:   | KIS Viet Nam Securities Corporation   |
| 2. Head office:                                      | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district                                     |
| Short name:  | KIS   |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant VPB.KIS.M.CA.T.01   |
| Name (code) of underlying security:                  | VPB   |
| Issuer of underlying security:                       | VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK  |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Issue date:  | Dec 04, 2020  |
| Duration:  | 4 months  |
| Expiration date:                                     | Apr 05, 2021  |
| Conversion ratio:                                    | 10:1  |
| Exercise price (exercise index):                     | 30,999 VND  |
| Value of collateral:                                 | 550,000,000VND  |
| 5. Quantity of warrants registered for offering:     | 1,000,000 warrants  |
| 6. Issue price:                                      | 1,000 VND   |
| 7. Minimum subscription quantity:                    | 10,000 warrants   |
| 8. Maximum subscription quantity:                    | warrants  |
| 9. Time of subscription:                             | From 15:00 Dec 04 to 11:00 Dec 07, 2020   |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices and website of KIS   |
| 11. Escrow account at bank:                          | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |